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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL

As additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 8 September 2014.

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the "**Company**") dated 9 July 2014 (the "**Announcement**") in relation to, among other things, the very substantial disposal of the Company regarding the Disposal Mandate. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

As disclosed in the Announcement, a circular (the "Circular") containing, among other matters, (i) details of the Disposal; (ii) financial information relating to the Group, (iii) financial information of the Remaining Group; and (iv) the notice of EGM will be despatched to the Shareholders on or before 8 August 2014 in accordance with the Listing Rules.

However, as additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 8 September 2014.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 8 August 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Gu Yungao and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.